



Be a Habitat Budget Coach!

Thank you for considering serving as a Budget Coach for a future Habitat homeowner as they complete Dave Ramsey's Financial Peace University in conjunction with Habitat's Homeowner Academy! This is truly a unique & fulfilling volunteer opportunity. **You commit to working with a future Habitat homeowner one-on-one for approximately 9 hours over 10-12 weeks.** You build a trusting and respectful partnership with your homeowner partner, and you help them establish the solid financial footing that will make them a successful homeowner. Not many other volunteer opportunities are so rewarding! You don't need to have a finance background, but you need to be comfortable with basic budgeting concepts and you need to have the heart to teach others. Future homeowners have classroom instruction for one hour and then apply their learning to their personal situations with help from their budget coach in the second hour of class. **NEW budget coaches are required to attend a one-time training session prior to coaching, typically one to two weeks before the start of the session.**

Classes will be on either on Tuesdays or Thursdays depending on the session. We offer a fall and a spring sessions. In some years we also offer a summer session. Sessions are generally in the evening but we occasionally offer a daytime session. Evening session classes are held from 6:00 – 8:00 pm, with budget coaching occurring from 7:00 – 8:00 pm. Day session classes are held from 10:30 am – 12:30 pm with budget coaching occurring from 11:30 am – 12:30 pm. **Included are two sample schedules – one for the evening session and one for the day session.** In a typical season there are some classes with NO COACHING and weeks skipped to avoid holidays and school breaks. All coaches are welcome to join us for videos, group discussions and presentations, especially sessions that are new to them or that they have not seen in a while.

Location: Classes are held in the Habitat of Greater Nashville Homeowner Academy located on the LEFT side of Habitat of Greater Nashville's main office & ReStore at 414 Harding Place, Suite 100, Nashville, TN 37211.

Schedule Descriptions:

- **FPU** – Future homeowners watch a DVD recording of Dave Ramsey delivering a Financial Peace University lesson to a live audience followed by a few minutes of group discussion facilitated by Habitat staff.
- **Budget Coach** – Following the group discussion, including a few reminders and direction for that day, future homeowners and coaches will meet one on one in our building.
- **FEC** – Taught by representatives from Nashville's Financial Empowerment Center or Habitat staff, these classes focus on the costs of home maintenance & repairs, and the importance of having money saved to cover them.
- **Group Discussion** – The video or instruction is longer for this class, so we will follow the video with only group discussion. There is **no coaching during this session**, but budget coaches are welcome and encouraged to participate.

If you would like more information about coaching, contact Amaad Dowdell at adowdell@habitatnashville.org or 615-942-1226.

Typical Budget Coach Schedules

TYPICAL EVENING SESSION SCHEDULE

Week	Date	6:00 pm – 7:00 pm	7:00 pm – 8:00 pm
1	TBD	FPU – Super Saving (Coaches will arrive at 6 pm for a short briefing before session starts)	Budget Coach
2	TBD	FPU – Cash Flow Planning	Budget Coach
3	TBD	FPU – Relating with Money	Budget Coach
4	TBD	FPU – Dumping Debt	Budget Coach
5	TBD	FEC – Understanding Credit	Budget Coach
6	TBD	FPU – Buyer Beware	Budget Coach
7	TBD	FEC – Home Maintenance Costs & Predatory Lending	Budget Coach
8	TBD	FPU – Understanding Insurance	Budget Coach
9	TBD	FPU – Understanding Retirement	Budget Coach
10	TBD	Group Discussion and Graduation! 6:00 pm – 8:00 pm. Pizza dinner provided. (Coaches asked to arrive by 6:30 for this class)	

TYPICAL DAY SESSION SCHEDULE

Week	Date	10:30 am – 11:30 am	11:30 am – 12:30 pm
1	TBD	FPU – Super Saving (Coaches will arrive at 11 am for a short briefing before session starts)	Budget Coach
2	TBD	FPU – Cash Flow Planning	Budget Coach
3	TBD	FPU – Relating with Money	Budget Coach
4	TBD	FPU – Dumping Debt	Budget Coach
5	TBD	FEC – Understanding Credit	Budget Coach
6	TBD	FPU – Buyer Beware	Budget Coach
7	TBD	FEC – Home Maintenance Costs & Predatory Lending	Budget Coach
8	TBD	FPU – Understanding Insurance	Budget Coach
9	TBD	FPU – Understanding Retirement	Budget Coach
10	TBD	Group Discussion and Graduation! 10:30 am – 12:30 pm. Pizza lunch provided. (Coaches asked to arrive by 11:00 for this class.)	